



Michael A. Carbone – Senior Investment Operations SME/Consultant

Michael Carbone is an experienced financial services leader with over 15 years in alternative investment fund administration, accounting, and operations. He has directed teams serving both closed- and open-ended funds, managed portfolios exceeding \$4 billion in assets, and implemented process improvements through automation, advanced reporting, and system integrations. Michael's expertise spans private equity, hedge funds, loan and mortgage portfolios, and complex financial instruments. He has held senior roles at Suntera Fund Services, U.S. Bank Global Fund Services, and AIS Fund Administration, and currently working with C&A Consulting, providing strategic fund administration, reporting, and bookkeeping solutions. He holds a B.A. in Finance with a minor in Economics from Franklin & Marshall College.