

Mr. Anthony Pesce – Director, Investment Operations, C&A Consulting LLC



Background:

Mr. Anthony J. Pesce ('Tony'), Director, Investment Operations, of C&A Consulting's Investment Management practice area, is a senior investment operations executive with 30 years of leadership experience in the institutional investment management business.

Mr. Pesce has deep line expertise in project management and the development, launch and management of numerous domestic and global investment products and processes for investment management operations, third party custodial support and institutional broker-dealers.

Industry Knowledge:

Most recently, Mr. Pesce served as C&A program manager for an enterprise-level Operating Model Review of a \$115B state pension organization. The team was comprised of subject matter experts who benchmarked and assessed the operating model, covering both front office and support functions in the agency. This included recommendations to optimize and scale the investment management business/portfolio support, funding and execution service activities operating on a highly complex and integrated investment strategy structure.

Previously, Mr. Pesce managed the Client Service Relationship teams of JP Morgan's Worldwide Securities Services (custody) Division supporting global investment money managers with over \$1.5 trillion in assets under custody.

Mr. Pesce also served as an Executive Director (and Operations Site Head – Asia) for Morgan Stanley Investment Management (MSIM) with responsibilities spanning Fund Product Development, Operations, Project Management and Vendor Management. This Division managed \$660B in investor funds across a wide range of global markets and products. Mr. Pesce also contributed to Morgan's acquisition growth strategy as the lead Operations executive on a cross-functional Strategic Acquisitions team executing due diligence assessments and integration planning on selected investment managers.

Notable Accomplishments:

One of Mr. Pesce's hallmark projects was as the operating program lead for the integration of Van Kampen Investments, a \$110B AUM business, when it was acquired by Morgan Stanley. Mr. Pesce's responsibilities included the development and operationalization of MSIM's strategies for a highly decentralized global custody structure through Morgan Stanley's own trust company in combination with third party custodians. This role required the architecting and management of a highly efficient and centralized operating structure that reflected its goals of optimizing global cost and staffing productivity demands that included its own technology services entity in India.

Specialties:

- Investment Management Operations
- Vendor Management
- Talent Management
- Project Management
- Business Integrations
- Budget & Cost Containment
- Outsourcing & Smart Sourcing

Education:

Mr. Pesce holds an A.S. in Business Administration from the County College of Morris (Randolph, New Jersey).