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**Mr. Gerard Callaghan – Director, Capital Markets and Custody Operations, C&A Consulting LLC**

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**Background:**

Mr. Gerard Callaghan, Director, Capital Markets and Custody Operations, of C&A's Capital Markets/Banking Practice area, is an experienced financial services executive with over 30 years' experience in banking, capital markets and investment management. He has held senior executive roles responsible for operations, technology and risk management at Citigroup, Bankers Trust Co, Deutsche Bank, US Trust, and Bank of America.

At US Trust, he was a member of the firm Management Committee. He has also served on many industry committees. Over his career, he has a proven record in identifying risks, planning and driving support for new business ventures, and delivering results.

**Professional Affiliations:**

- New York Clearing House – Securities Policy Committee
- Securities Industry Association – Member, T+1 Steering Committee
- DTCC Operations Advisory Committee

**Specialties:**

- Banking / Capital Markets and Custody Operations
- Global Wealth & Institutional Investment Management & Retail Brokerage Operations
- Risk Management & Controls, Analytics
- Process Improvement
- Securities Processing
- Trade Support
- Change Management

**Education:**

- Fordham University – BS Marketing & Management (New York)
- Fordham University – MBA Finance (New York)

**Hobbies:**

- Golf, Hiking, church volunteer, sports fan